

Translation from Romanian



S.C. CONTED S.A.
Garment manufacturer

Str. 1 Decembrie 1918 nr. 8, Dorohoi, jud. Botoșani, Cod poștal: 715200, România
C.I.F.: RO 622445, Nr. ORC: J07/107/1991, TEL/FAX: 0231615457/0231610026
www.conted.ro, e-mail: secretariat@conted.ro

822/28.01.2015

Current Report
according to C.N.V.M. Regulation no. 1/2006
Report date 28.01.2015

Name of the company: S.C. CONTED S.A.
Headquarters : Dorohoi, str. 1 Decembrie nr. 8, județul Botoșani
Trade Registry number. : J07.107.1991
Tax Identification Number : RO 622445
REGISTERED CAPITAL: 2.284.360,06
TRADING MARKET: B.V.B. IInd category shares

MAIN EVENTS TO BE REPORTED

Changes within the control over the trading company:

- Not applicable

Substantial procurement or sales of assets:

- Not applicable

Bankruptcy proceedings:

- Not applicable

Other events

The Corporate Board of S.C. CONTED S.A. Dorohoi, gathered on the occasion of the session held on 27.01.2015, decided the **S.C. CONTED S.A Ordinary General Assembly of Shareholders**, according to the following convening notice:

THE CORPORATE BOARD OF S.C. CONTED S.A. DOROHOI, with headquarters in municipiul Dorohoi, str. 1 Decembrie, nr. 8, jud. Botoșani, registered at the Trade Registry under number J07.107.1991, having the Tax Identification Number RO622445, convenes the Ordinary General Assembly of Shareholders for 07.03.2015, at 10 o'clock. The General Assembly works shall be performed in Dorohoi municipality, str. 1 Decembrie, nr. 8, jud. Botoșani.

Only the shareholders registered in the shareholders' Registry at the end of 24.02.2015, established as a reference date, shall have the right to participate and vote within the General Assembly of the Shareholders.

The convening is performed according to the provisions of Law no. 31/1990 with subsequent amendments and completions, of the Articles of Incorporation and of Law no. 297/2004 regarding the capital market.

The Ordinary General Assembly of Shareholders shall have the following agenda:

1. The approval of the Corporate Board president report concerning the Corporate Board coordination in 2014.

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2. The approval of the individual annual financial situations for the fiscal year concluded on 31.12.2014, in compliance with the accounting Regulations in accordance to the Financial Reporting International Standards, made of:

- the statement of financial position;
- the statement of profit or loss and other elements of the comprehensive income;
- the statement of changes in equity;
- cash flow statement;
- notes to the financial statements;

3. The approval of the Corporate Board report regarding the fiscal year 2014.

4. The approval of the financial auditor report for 2014.

5. The approval of allocation of net profit and setting of the dividend for 2014. The Corporate Board proposes and recommends to the General Assembly of the Shareholders the allocation of the net profit of the fiscal year 2014. To the amount of 1.689.838,77 lei as dividend for the shareholders. The gross dividend per share for 2014 is of 7, 04975 lei.

6. The administrators discharge for the financial year 2014.

7. The approval of the income and costs Budget for 2015.

8. The approval by the Ordinary General Assembly of Shareholders of the Corporate Board proposal, according to which the registration date for the shareholders to whom the General Assembly decisions shall be applied, shall be 23.03.2015, respectively the ex - date 20.03.2015 and the payment date 27.03.2015.

9. The approval of prescribing the right to require the payment of dividends due to shareholders and unclaimed by these ones, afferent to the financial years 2003,2004,2005,2006,2007,2008,2009,2010, to the amount of 14.915,72 lei and their registration under "other incomes".

If the validity conditions are not met at the first convening, the General Assembly shall be convened for 08.03.2015, with the same agenda, hour and place of the meeting.

One or more shareholders representing individually or together at least 5% form the registered capital have the right:

a) To introduce new points on the Assembly agenda, provided that every point be accompanied by a justification or by a decision project proposed for adoption by the General Assembly.

b) To present decision projects for the points included or proposed to be included on the agenda of the Assembly.

The requests must be transmitted in writing within a maximum of 15 days form the convening publishing to the Official Journal, respectively until 13.02.2015, at 15 o'clock. The proposals regarding the introduction of new points on the General Assembly agenda must be deposited at the S.C. CONTED S.A headquarters from Dorohoi, str. 1 Decembrie, nr. 8, jud. Botoşani by courier services or by electronic means to the e-mail address *secretariat@conted.ro*.

The shareholders have the right to address questions in writing regarding the points proposed on the agenda in order to be discussed within the General Assembly. The questions shall be transmitted in writing to the S.C. CONTED S.A. headquarters from Dorohoi, str. 1 Decembrie, nr. 8, jud. Botoşani. The right to ask questions and the obligation to answer can be conditioned by the measures that the Company may take in order to ensure the shareholders identification, the proper development and preparing of the general assembly, as well as the protection of the confidentiality and of the trading interests of the Company. The Company may formulate a general answer for the questions with the same content. An answer is deemed to be given if the pertinent information is available on the internet page of the Company, under a question-answer pattern.

The physical persons shall transmit the proposals regarding the introduction of new points on the agenda or the questions regarding the points proposed on the agenda in order to be discussed within the General Assembly meeting in the original, signed, accompanied by a copy of the shareholder's identity document, signed for conformity by the latter. As for the proposals transmitted by the legal

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entities, they shall be signed in original by the legal representative, accompanied by the confirmation certificate issued by the Trade Registry or the equivalent, not older than 3 months from the date of the present convening notice publishing and the copy of the identity document of the signatory legal representative.

The voting right can be exercised by a representative or by mail.

The shareholders can personally participate or can be represented within the meeting, by their legal representatives, or by other representatives to whom it was given a special power of attorney available in Romanian and also in English.

The physical persons shall transmit the powers of attorney in original, signed, accompanied by a copy of the shareholder's identity document, signed for conformity by the latter. The legal entities shall transmit the powers of attorneys in original, signed by the legal representative, accompanied by the confirmation certificate issued by the Trade Registry or the equivalent, not older than 3 months from the date of the present convening notice publishing and the copy of the identity document of the signatory legal representative. The documents presented in a foreign language (except the identity documents) shall be joined by the translation performed by an authorized translator, into Romanian or into English.

The power of attorney original shall be submitted to the general registry office until 05.03.2015, at 10 o'clock. The powers of attorney that do not contain at least the information comprised in the provided form and are not transmitted within the term provided above, are not enforceable against the company.

The voting procedure by mail shall be detailed in the informative materials that shall be made available to the shareholders.

The mail voting form available in Romanian and also in English shall be sent by post at the S.C. CONTED S.A. headquarters from Dorohoi, str. 1 Decembrie, nr. 8, jud. Botoşani.

The special powers of attorney and the mailing ballot (in Romanian or in English) can be transmitted with electronic signature also to the e-mail address *secretariat@conted.ro*.

The mailing ballots shall be taken into account if they are registered within the company until 05.03.2015, 10 o'clock. The mailing ballots which do not meet the deadline mentioned above or the procedure established by the corporate board shall be considered null. The centralization, verification and the record keeping of the mailing ballots and of the special powers of attorney shall be performed by a committee assigned by the corporate board.

The members of this committee shall securely store the documents and shall ensure the confidentiality of the votes transmitted until the subjecting to vote of every resolution on the agenda.

The documents that are going to be presented to the General Assembly, the decision project, the special powers of attorney and the mailing ballots available in Romanian and also in English shall be made available to the shareholders starting with 06.02.2015, at the company's secretariat and on the website www.conted.ro.

For additional information you may contact the company using the phone number 0231/610067/int.106.

**President of the Corporate Board,
Eng. Manole Popa**



A handwritten signature in black ink is written over a blue circular stamp. The stamp contains the text "SOCIETATEA COMERCIALA" around the top edge, "3" in the center, "CONTED" in the middle, and "S.A." at the bottom. The word "DOROHOI" is partially visible at the bottom edge of the stamp.